

FY 2026 Bond Issuance and State Revolving Loan Fund**Delaware Water Pollution Control Revolving Fund (WPCRF)**

	<u>Par Amounts</u>	<u>General Fund</u>	<u>Water Sewer</u>	<u>Offsets*</u>	<u>Interest Rates</u>
Wastewater Treatment Plant Substation #3 Replacement Project	\$ 9,966,000.00	\$ -	\$ 9,966,000.00	\$ -	0.00%
Digester #4 Rehabilitation Project	\$ 7,260,000.00	\$ -	\$ 7,260,000.00	\$ -	2.00%
Primary Clarifier #1 Rehabilitation Project	\$ 3,050,000.00	\$ -	\$ 3,050,000.00	\$ -	2.00%
Total - WPCRF	\$ 20,276,000.00	\$ -	\$ 20,276,000.00	\$ -	

Delaware Drinking Water State Revolving Fund (DWSRF)

PFAS Removal Phase III Project	\$ 9,000,000.00	\$ -	\$ 9,000,000.00	\$ (4,116,009.00)	2.00%
Lead Removal Phase III Project	\$ 10,000,000.00	\$ -	\$ 10,000,000.00	\$ (10,000,000.00)	2.00%
Total - DWSRF	\$ 19,000,000.00	\$ -	\$ 19,000,000.00	\$ (14,116,009.00)	

FY 2026 General Obligation Bond Issue (Publicly Financed):

New Money	\$ 39,804,500.00	\$ 30,061,563.00	\$ 9,742,937.00	\$ -	4.268%
Refunding of 2015 General Obligation Bonds*	\$ 27,898,742.00	\$ 13,112,408.74	\$ 14,786,333.26	\$ (2,335,689.00)	3.212%
Replacement of 2024 Bond Anticipation Notes*	\$ 7,697,638.71	\$ 6,856,590.71	\$ 841,048.00	\$ -	4.268%
Cash Replacement (Water Sewer Fund)	\$ 4,601,037.62	\$ -	\$ 4,601,037.62	\$ -	0.000%
Total - Bond Issue - New Money and Refunding	\$ 80,001,918.33	\$ 50,030,562.45	\$ 29,971,355.88	\$ (2,335,689.00)	

General Fund Projects (New Money):		Authorization Amount	FY 2020 Amount	FY 2022 Amount	FY 2024 Amount	FY 2026 Amount	Total
20035	Building Improvements	500,000	500,000	-	-	-	500,000
22020	5% for Art	135,000	-	135,000	-	-	135,000
24020	5% for Art	425,000	-	-	425,000	-	425,000
26003	Public Safety Building Elevators	460,000	-	-	-	460,000	460,000
26004	HVAC (911 Center)	130,000	-	-	-	130,000	130,000
26019	Fire Station Renovations	3,500,000	-	-	-	3,500,000	3,500,000
26020	Five Percent for Art	400,000	-	-	-	400,000	400,000
26021	Park Improvements	3,000,000	-	-	-	3,000,000	3,000,000
26023	Site Acquisition	500,000	-	-	-	500,000	500,000
26024	WHACC Improvements	1,000,000	-	-	-	1,000,000	1,000,000
26032	Street Paving and Reconstruction	7,000,000	-	-	-	7,000,000	7,000,000
26033	Emergency Sidewalk Repairs	1,000,000	-	-	-	1,000,000	1,000,000
26035	Building Improvements	1,500,000	-	-	-	1,500,000	1,500,000
26037	Infrastructure and Site Improvements Closing Fund	500,000	-	-	-	500,000	500,000
26039	Wilmington Transportation Initiatives	2,000,000	-	-	-	2,000,000	2,000,000
26044	Cost of Bond Issue (General Fund)	376,563	-	-	-	376,563	376,563
26050	City / County Building Renovations	500,000	-	-	-	500,000	500,000
26051	Municipal Complex Improvements	1,500,000	-	-	-	1,500,000	1,500,000
26055	ADA Curb Ramp and Sidewalk Compliance	2,000,000	-	-	-	2,000,000	2,000,000
26071	New ERP System - Strategic Assessment & Review	1,485,000	-	-	-	1,485,000	1,485,000
26072	Finance Department Renovations	150,000	-	-	-	150,000	150,000
26N01	Neighborhood Stabilization	2,000,000	-	-	-	2,000,000	2,000,000
		30,061,563	500,000.00	135,000.00	425,000.00	29,001,563.00	30,061,563.00

Water Fund Projects (New Money):		Authorization Amount	FY 2020 Amount	FY 2022 Amount	FY 2024 Amount	FY 2026 Amount	Total
26W13	Urban Forest Management Program	500,000	-	-	500,000.00	-	500,000
26071	New ERP System - Strategic Assessment & Review	2,920,144	-	-	-	1,485,000	1,485,000
26072	Finance Department Renovations	150,000	-	-	-	150,000	150,000
26072	*Cost of Bond Issue (Water / Sewer Fund)	107,937	-	-	-	107,937	107,937
24W11	Annual Minor Sewer Improvements	2,500,000	-	-	-	1,000,000	1,000,000
26W05	Automated Metering Infrastructure (AMI)	5,000,000	-	-	-	5,000,000	5,000,000
26W22	Architectural Improvements	1,500,000	-	-	-	1,500,000	1,500,000
		12,678,081	-	-	500,000.00	9,242,937.00	9,742,937

FY 2024 Bond Anticipation Note Replacement:		Authorization Amount	FY 2020 Amount	FY 2022 Amount	FY 2024 Amount	FY 2026 Amount	Total
20035	Building Improvements	1,000,000	44,994	-	-	-	44,994
20044	BAN Issuance Costs	-	-	-	50,730	-	50,730
22032	Street Paving and Reconstruction	3,000,000	-	1,224,586	-	-	1,224,586
22033	Emergency Sidewalk Repairs	500,000	-	148,720	-	-	148,720
22055	Transportation ADA Curb Ramp & Sidewalk	1,200,000	-	229,277	-	-	229,277
22070	Finance UBCIS	5,200,000	-	4,653,369	-	-	4,653,369
24021	Park Improvements	3,000,000	-	-	136,364	-	136,364
24024	WHACC Improvements	300,000	-	-	33,339	-	33,339
24051	Municipal Complex	1,000,000	-	335,212	-	-	335,212
24W26	Main Replacements	4,000,000	-	-	841,048	-	841,048
Total		19,200,000	44,994	6,591,164	1,061,481	-	7,697,639

OPTION:

Cash Replacement (Water Sewer Fund)		Authorization Amount	FY 2020 Amount	FY 2022 Amount	FY 2024 Amount	FY 2026 Amount	Total
20W06	Porter Filter Plant Improvements for Air Scour	-	700,000	-	-	-	700,000
20W20	Pumping Improvements for Pump 2E	-	-	-	-	-	-
20W11	SWWP Sewer Separation - Engineering and Inspection Through Construction	-	882,027	-	-	-	882,027
22W23	Transmission Improvements	-	-	1,000,000	-	-	1,000,000
24W21	Annual Water Improvements	-	-	-	206,636	-	206,636
24W31	WWTP Infrastructure Improvements	-	-	-	1,812,375	-	1,812,375
			1,582,027	1,000,000	2,019,011	-	4,601,038